HARVEST
FUTURE FINANCIAL

Trusted Advice

How do I know the advice I am getting is right for me? Does my advisor have alternative motives when giving recommendations? Is there a process that can help me determine the right steps to meet my family's goals?

These are common questions people have when seeking financial advice. Working with a CERTIFIED FINANCIAL PLANNER ™ can help you feel confident in your plan.

At Harvest Future Financial all of our clients have access to planning from a professional that has their CFP® designation. All new plans implemented at Harvest Future Financial are reviewed by our founder Justin Hanna, CFP®

CFP® professionals must master nearly 100 integrated financial planning topics, including investment planning, tax planning, retirement planning, estate planning , insurance planning, and financial management.

As more people call themselves "financial planners," finding the right professional to address your financial planning needs isn't always easy. Become familiar with the planner's business style and understand the level of services he or she provides. Look for a measure of the planner's commitment to ethical behavior and adherence to high professional standards. Look for a financial planner who will put you and your needs at the center of every financial planning engagement.

You can check the experience and background of a financial advisor by going to:

brokercheck.finra.org

BrokerCheck® by FINRA

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CFP CERTIFIED FINANCIAL PLANNER